TAYSAD OSB
Production Facility

For Sale

# Cayllova KOCAELI



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# TAYSAD OSB Production Facility

For Sale

# > Investment Summary

**COLLIERS INTERNATIONAL TURKEY** 

# **Executive Summary**

#### Seller

Novares Group

#### Exclusive Broker

Colliers International Turkey

### Property

The Property is a factory building with a total construction area of 4,410 m<sup>2</sup> on 9,522 m<sup>2</sup> of a land.

### Address

2. Cadde, 11. Sokak, No:11, TOSB, Çayirova, Kocaeli, Turkey

### Asking price

25.000.000-TL - Exempt from VAT

### Timeline of purchase

- Non-binding offers are being sought during the whole marketing process of the Property until the Novares Group decides to enter into a sales agreement with one of the interested parties.
- Positive and negative replies to all submitted non-binding offers shall be given by the Seller no later than 4 weeks after submission of the bid.
- Letter of Intent shall be executed with the selected Buyer
- 2 weeks time is allowed for due diligence.
- Based on the positive result of due diligence, the sales transaction will be finalized between the Novares Group and the Buyer at the Title Deed Office.

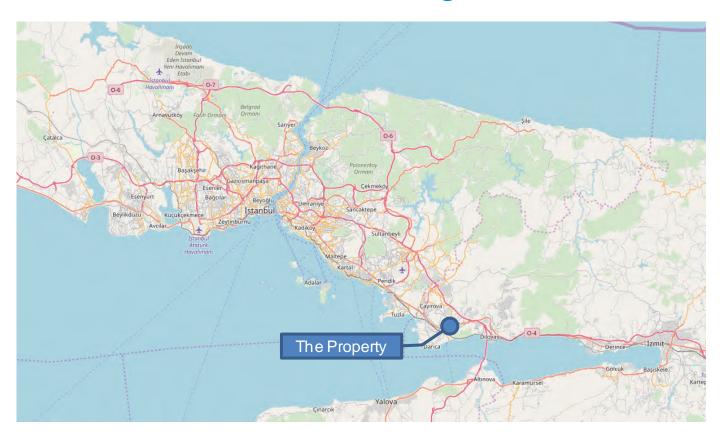
# TAYSAD OSB Production Facility

For Sale

# > Property Information

**COLLIERS INTERNATIONAL TURKEY** 

### Location and Surroundings



The Property is located in TOSB-TAYSAD Organized Industrial Zone, Çayırova District to the northwest of the Izmit Bay where the economy is mainly based on industry. TOSB-TAYSAD Organized Industrial Zone, which covers 2,784,000 m² of land, is bordered by Şile-Gebze road, Honda and Isuzu Factory to the north, Gebze Organized Industrial Zone (GOSB) to the south, GOSB and a green field area to the east, and by the Istanbul-Ankara Highway (TEM) to the west.

There is easy access to the area due to its proximity to the Istanbul-Ankara Highway (TEM), the most important artery in the region, connecting Istanbul to cities such as Izmit, Adapazarı and Bursa. It is 9,4km to the D-100 (E-5) highway, 80km to Atatürk Airport, 18km to Sabiha Gökçen Airport, 45km to Istanbul city center, 35km to Kocaeli city center and 45km to Derince and Izmit ports. Currently, the factories operating in the industrial zone employ approximately 15,500 people.

The industrial zone is designated as an automotive OIZ. The zone's infrastructure, an administrative building including conference and meeting room are complete.

There are many small industrial areas and organized industrial zones in the neighborhood of TOSB-TAYSAD. Industrial development has occurred in the area due to Gebze's transportation advantages.

Distances to the significant areas are following:

80km to Atatürk Airport

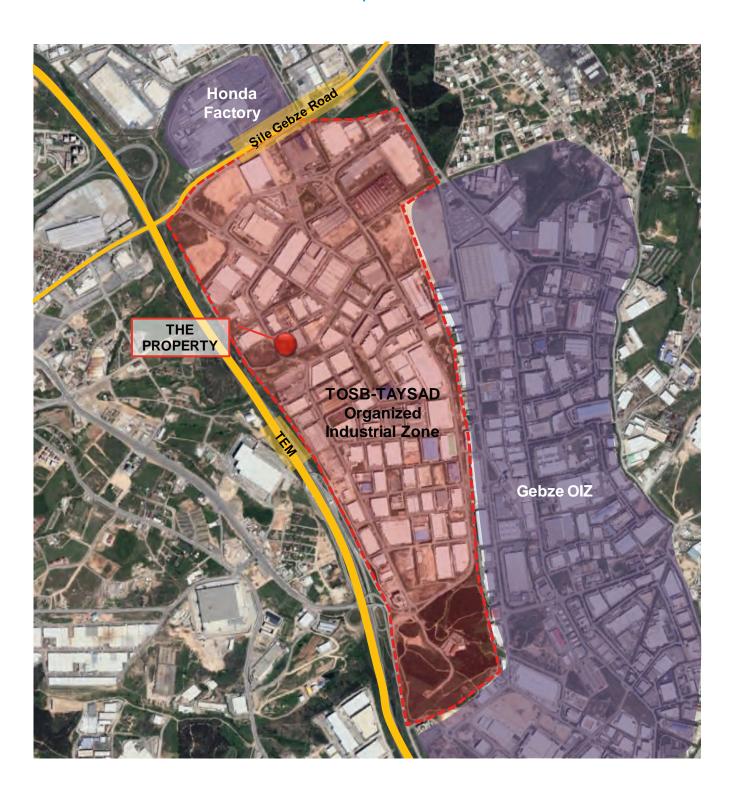
18km to Sabiha Gökçen Airport

45km to Istanbul city center

35km to Kocaeli city center

50km to Istanbul Haydarpaşa Port

# Macro Location Map



# Access From the Highway



# General Information about the Property

The Property is situated at the address 2. Cadde, 11. Sokak, No:11, TOSB, Çayirova, Kocaeli, Turkey.

Approximate distances from the Property to:

TEM (E80) Highway: 2,7km
E- 5 (D100) Highway: 9,4km
Sabiha Gökçen International Airport: 18 km



### Further Property details;

The building is constructed in 2007.

#### Office

The office section is located on the northwestern part of the Property. The total closed area of the office section is 1.071 m<sup>2</sup>, and it consists of a basement floor, a ground floor and an above ground floor. The basement floor of the office section consists of dressing rooms. The ground floor of the office section consists of a dining hall, meeting rooms, doctor room, restrooms and management offices. The above ground floor consists of meeting rooms, restrooms and offices. The height of the floors in the office area is 3m. The offices have laminate flooring, and the common areas of the offices rest are tiled.

### Production & Warehouse

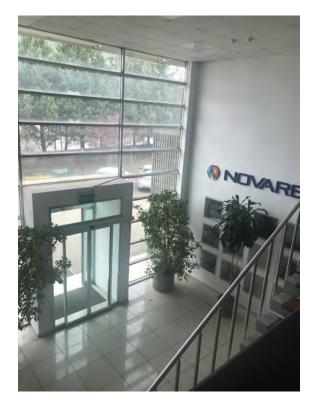
The total closed area of this section is 3,339 m<sup>2</sup>. The building has one floor and the height of the building is 8m on the sides and 9.2m at the highest point. The building is of a steel frame construction and the ground is concrete. The roof is made of aluminum sandwich panel. There is a burner system for heating. The building has a main entrance, a staff door, machine entrance door and two goods entrance doors.

The outdoor parking area in front of the building is paved and has a capacity for 10 vehicles.

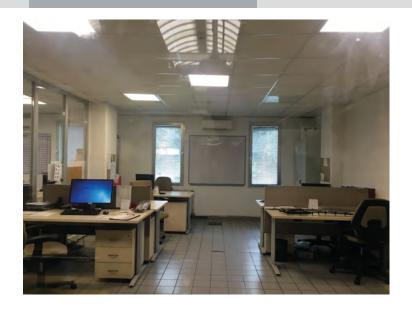
# Property Visuals











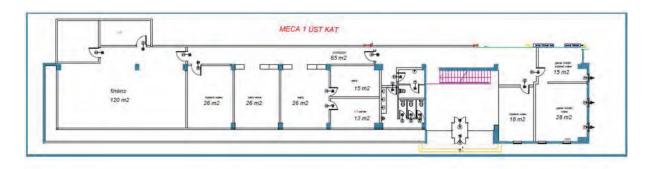


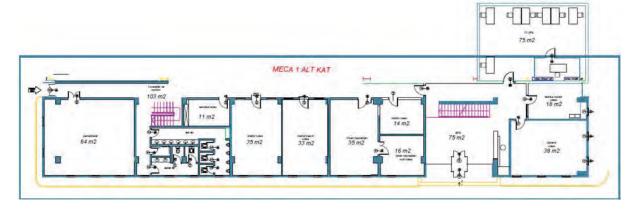


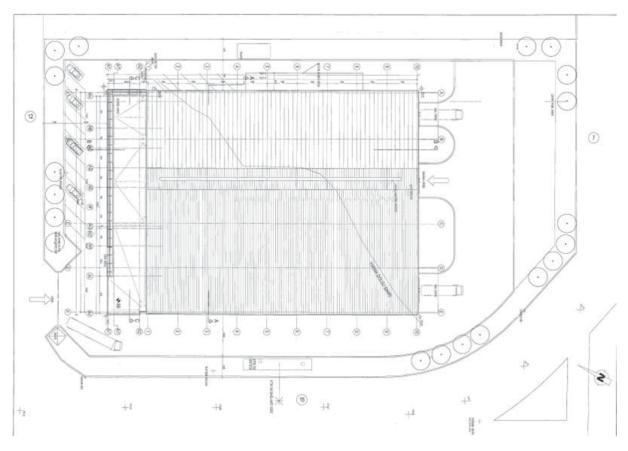




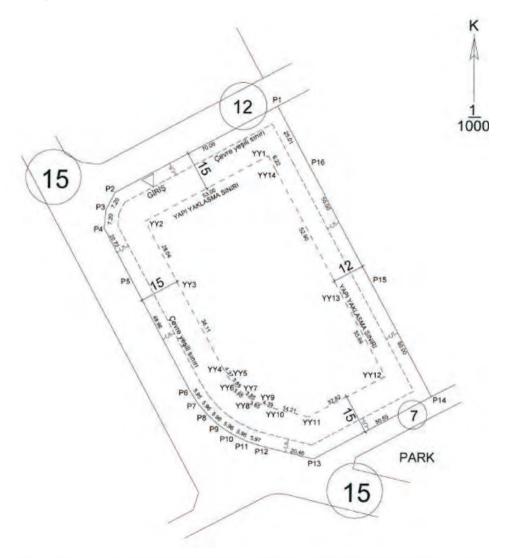
# Site Plan







# Zoning Status



IL/ ILÇE/BELDE	KOCAELI / GEBZE / ŞEKERPINAR	YAPI YAKLAŞMA MESAFESI(Parsel Sınırından Itibaren)		ÇEVRE YEŞİLİ MESAFESİ(Parsel Sınırından hibaren)		
PAFTA NO	G22B14D1C	ÓN	15.00	ÖN	5.00	TAKS: 0.50
ADA NO	274	-	YOL CEPHESI 15.00	-0.5	7,77	_
PARSEL NO	1		PARSEL CEPHESI 12.00	YAN	5.00	KAKS: 1.00
YÜZÖLÇÜMÜ (M^2	ZÖLÇÜMÜ (M^2) 9.522,01 ARK		ARKA 15.00	ARKA 5.00		
PARSEL VASFI	SANAYI				20	(
			. /		1111	

City/District/Neighborhood: Kocaeli/Gebze/Şekerpınar

Map: G22B14D1C Block: 274 Parcel: 1

Parcel Area: 9,522,01 sqm Zonning: Industrial Area Floor Area Ratio (FAR): 1.00 Building Coverage Ratio(BCR): 0.50

Estimated allowable construction area: 9,522.01\*1.00 = 9,522.01 sqm

### **Deed Restrictions**

### TAPU KAYIT ÖRNEĞİ

MakbuzNo:178	618095631	DekontNo:20180802-915-F00911		BaşvuruNo:9563
Taşınmaz Tipi:	AnaTasinmaz		Ada/Parsel:	274/1
Taşınmaz ID:	42891573		Yüzölçüm(m2):	9522.01
11/11çe	KOCAELI/ÇAYIROVA		Ana Taşınmaz Nitelik:	iki katlı idare binası ve tek katlı fabrika binası ve arsası
Kurum Adı:	Çayırova TM			
Mahalle/Köy Adı:	ŞEKERPINAR2 N	4		
Mevkii:				
Cilt/Sayfa No:	9/856			
Kayıt Durum:	Aktif			

### MÜLKİYET BİLGİLERİ

(Hisse) Sistem No	Malik	El Birliği No	Hisse Pay/Payda	Metrekare	Edinme Sebebi- Tarih-Yevmiye	Terkin Sebebi- Tarih-Yevmiye
(H1) 118944625	(SN:6590874) MECAPLAST OTOMOTIV URUNLERI SANAYI VE TIC. A.Ş. VKN:6130066844	*1	1 / 1	9522,01	Çayırova TM Kadastro Parselinde Birleştirme 23/02/2004 - 946	-

ş/B/İ	Açıklama	Malik/Lehtar	Kurum Tarih- Yevmiye	Kurum Terkin Sebebi- Tarih-Yevmiye	
Serh	İCRA SATIŞLARI DAHIL ÜÇÜNCÜ KİŞİLERE DEVRİNDE OSB NÎN UYGUNLUK GÖRÜŞÜ ALINACAKTIR	(SN:6590875) OSB VKN:,	Çayırova TM 06/08/2009 - 12934		

### Annotations:

There is an annotation on the ownership document as follows:

"Confirmation of TOSB Organized Industrial Zone is required repurchase or sale of the Property to the third parties, including the foreclosure sale. (Numbered 12934 on August 06 2009) "

### TAYSAD OSB

Production Facility

For Sale

# > Sale Process

**COLLIERS INTERNATIONAL TURKEY** 

# Buyer Proposal Requirements

Colliers International Turkey assists and is exclusive agent of the Seller for the purposes of marketing the Property and requesting offers for the purchase. Colliers International Turkey undertakes all marketing actions and takes care of the coordination of all comunication between the Seller and other parties. Interested parties who receive this sales memorandum, are invited to submit their non-binding offers to Colliers International Turkey containing the following information:

- Purchasing company information;
- Bid price for the offered Property;
- Additional conditions or contingencies;
- Conformity with the timing presented in this Memorandum

### Bid Terms:

- The asking sales price is not inclusive of any transaction costs incurred by the buyer;
- The asking sales price is not inclusive of any other taxes, fees;

The Seller reserves the right to accept or deny any offers at its' full discretion.

### Sale Process Summary

The timeline and the process specification applicable for each Buyer are stipulated below:

- Colliers International Turkey will conduct the marketing process, during which will introduce the Property to all potential buyers.
- All site visit requests should be declared to Colliers International Turkey.
- Colliers will coordinate the communications between interested parties and the Seller.
- In the event that agreement is reached with one of the bidders, the parties shall firstly sign a Letter of Intent.
- The Buyer shall complete due diligence no later than within 2 weeks after signing of the LOI.
- Based on the positive result of due diligence, the sales transaction will be finalized between the Seller and the Buyer at the Title Deed Office.
- The Seller, at its sole discretion, reserves the right to accept or deny any offer. Positive and negative replies to all submitted non-binding offers shall be given by the Seller no later than 4 weeks after the submission of the bid.
- The Seller is exclusively entitled and authorized with respect to the sale / non-sale of the Property, at its sole discretion.

For reasons of confidentiality with respect to this sale offering, we ask that all interest be directed only to the persons listed below who are responsible for this instruction on behalf of the Seller. For the avoidance of doubt, Colliers International | Turkey is representing the Seller exclusively for the purposes of this Property offering.

Please, submit your offers to:

Tuğba Ercan tugba.ercan@colliers.com.tr Ozan Baştürk ozan.basturk@colliers.com.tr

### Colliers International Türkiye

Büyükdere Cad. No: 108 34394 Esentepe, İstanbul tel: +90 212 288 62 62 fax: +90 212 347 07 94

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# 413 offices in69 countries on6 continents

United States: 145

Canada: 28

Latin America: **23** Asia Pacific: **86** 

EMEA: **131** 

€2.4

billion in annual revenue

180

mln sq m under management

15,400

professionals and staff

### MARKET CONTACT:

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Lara Gezgin

Director, Marketing and PR I Turkey lara.gezgin@colliers.com.tr

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