

GATEWAY CENTER Retail, Dining, and Service

Kapolei, Oahu, Hawaii







AULANI

DISNEP RESORT & SPA

MAKAIWA HILLS 4,300 PLANNED HOUSING UNITS

H1

HONOLULU

KO'OLINA



LAULIMA GATEWAY RESIDENTIAL PHASE I - 1,205 MULTI-FAMILY UNITS

HARBOR

Cent .

SUMMER OF 2025 KALAELOA BARBERS POINT HARBOR ACCESS ROAD

LAULIMA

GATEWAY CENTER

Retail, Dining, and Service

A Vibrant Center

Seach Oillas

Future Resort

ATLANTIS

MARRIOTT

Future Oceanwide

Resort Hotel

Situated on 11.3 acres, Laulima Gateway Center, once developed, will be an approximately 100,000 square foot venue to include a 30,000 square foot grocery store. This new project will encompass both local and national retail and office tenants to meet the growing needs of the surrounding area.

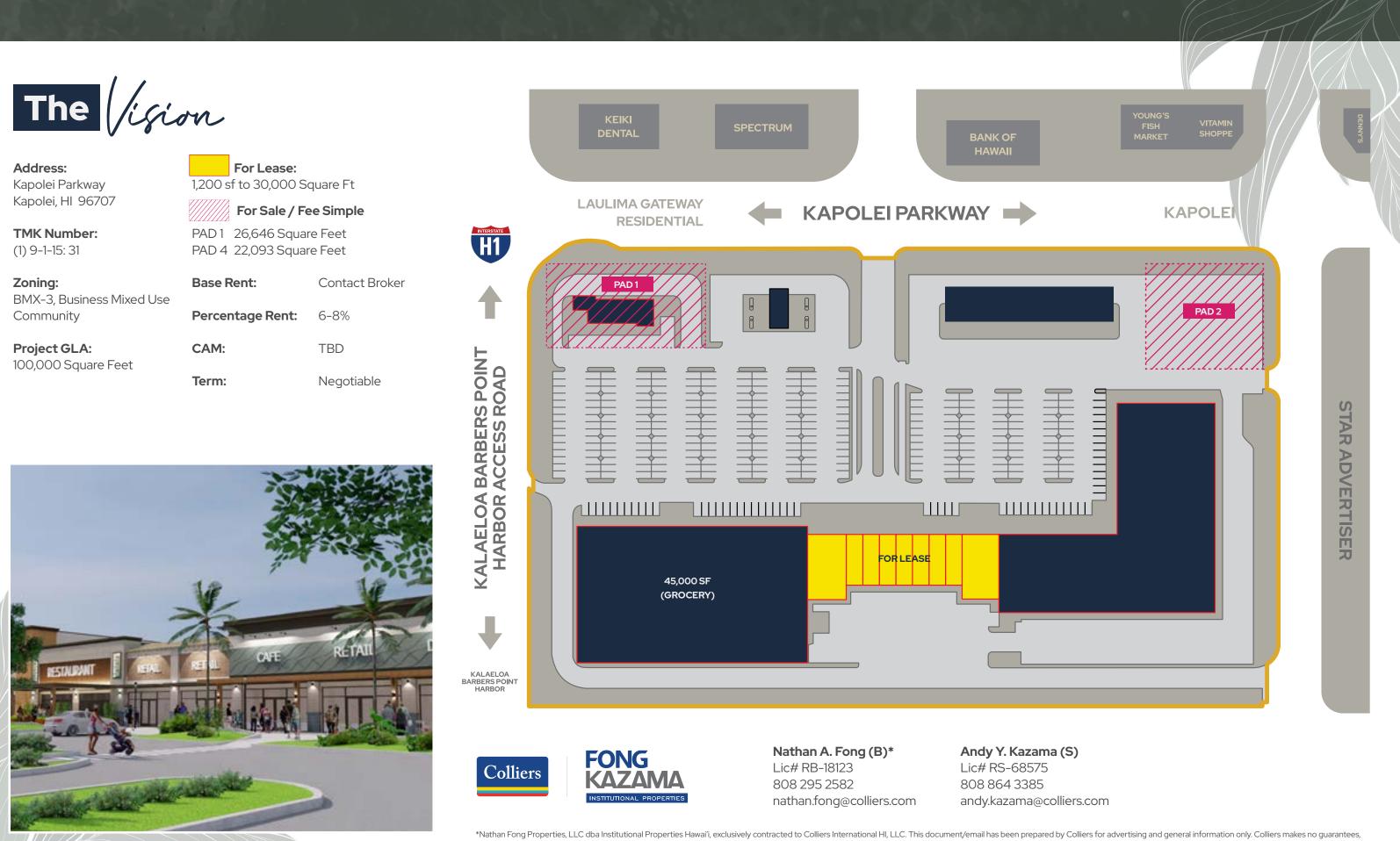
Located along Kapolei Parkway, Laulima Gateway Center is strategically positioned at the entry to a master-planned community that will be comprised of 2,000+ residential units. Kapolei Parkway will also be extended to provide direct access to the Ko Olina Resort, home to the Four Seasons Resort O'ahu at Ko Olina, Aulani, Beach Villas at Ko Olina, and the Marriott's Ko Olina Beach Club.











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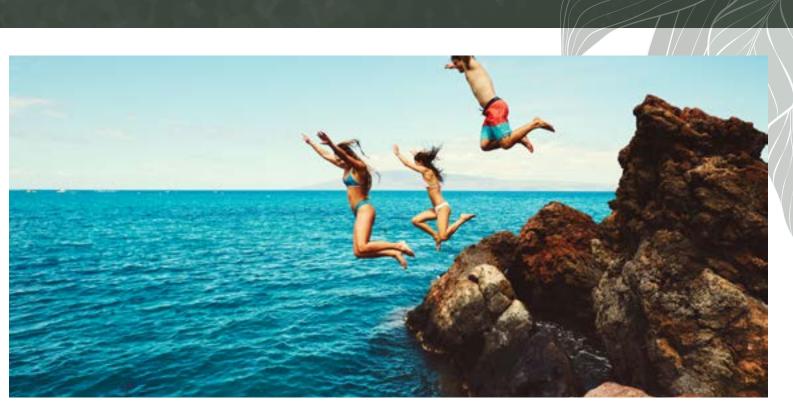






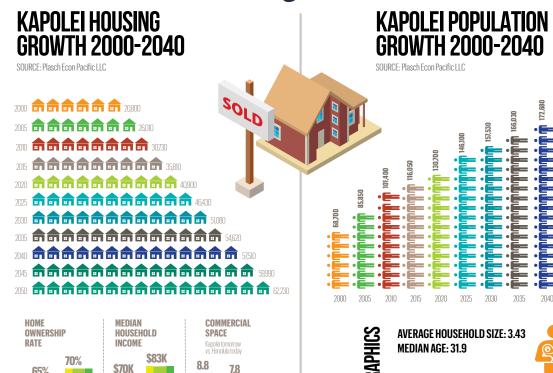












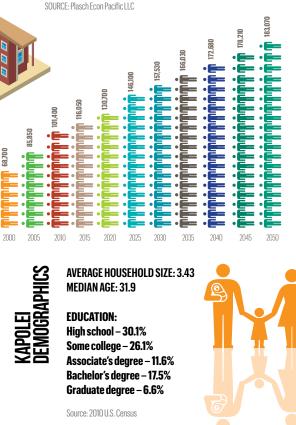
HONOLULU 2010

REGION 2025

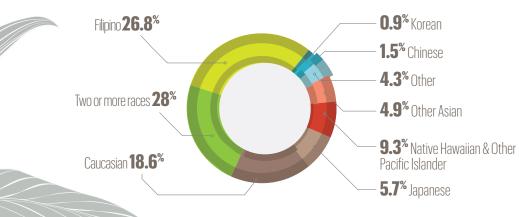
KAPOLEI REGION

HONOLULU

REGION







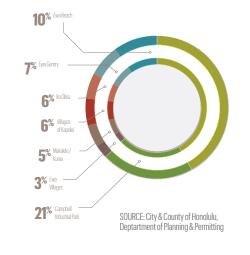
Fastest Growing City

Kapolei

Kapolei is and will continue to be the fastest growing region in the State. Using 2020 as a baseline, by 2050 the population will grow by 40 percent, housing will increase by 52 percent, and jobs will expand by 77 percent. Kapolei is also ethnically diverse, relatively young and well educated.

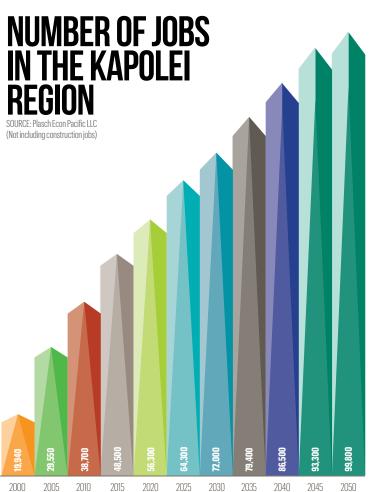
CURRENT JOB CENTERS IN THE KAPOLEI REGION SOURCE: Plasch Econ Pacific LLC (Not including construction jobs)

City of Kapolei



2000









Keone'ae Kualaka'i 0...... Kapolei **KAPOLEI WEST / LAULIMA** FUTURE RAIL STOP AND PARKING SITE END OF LINE

Honouliuli

HOOP

Honolulu Rail

Hälaulan

LEEWARD CON

VERIFICATION TRANS

Hô'ae'ae

Pouhala

Pearl City

Waiawa

2025 with Phase 1 (Kapolei to Aloha Stadium) open now.

The Honolulu rail system will feature 19 stations along a 18.9-mile long corridor on the south shore of Oʻahu. The final two stations (Kakaʻako and Ala Moana) will be completed in a separate project phase.

The first three rail stations are located in East Kapolei, a ten minute drive from the property.

Kollina

West Oahu is not only the fastest growing residential area in the State of Hawaii, but it is also home to the most concentrated growth in high-end visitor accommodations with the continued expansion of Ko Olina Resort. Ko Olina Resort encompasses 2,200 of 9,200 approved units built and occupied (5,200 residential and 4,000 resort or hotel units). At full build-out, the area will be comparable in number of units to West Maui (Lahaina to Kapalua).



Honolulu's first mass transit rail system is currently under construction and will extend about 18.9-miles from Kapolei to Civic Center. Completion of the entire line is projected by











Existing Retail Centers Size (SF) 1,400,000 Ka Makana Alii 557,316 Kapolei Commons 135,411 Kapolei Shopping Center Kapolei Entertainment Center 80,000 The Marketplace at Kapolei 64,000 Kapolei Village Center 59,487 33,000 Ko Olina Center & Station Ho'omaka Marketplace 30,000 Crossroads at Kapolei 25,000 Kealanani Plaza 20,000 1020 Wakea St 10,000





| In-Development Retail Centers | Size (SF) | Notes |
|-------------------------------|-----------|-------------------------|
| Ho'opili Gateway | 90,000 | Projected Delivery 2024 |
| Kapolei Commons - Phase 3A | 50,000 | Projected Delivery 2024 |
| Kapolei Commons - Phase 3B | 50,000 | Projected Delivery 2025 |





NOTABLE DEVELOPMENTS

West Oahu neighborhoods include Ho'opili, Ewa Beach and Kapolei. West Oahu is the fastest growing residential area in the State of Hawaii - with more than 30,000 new homes being built over the next decade.

Ho'opili (D.R. Horton) 11,750 units approved

University of Hawaii, West Oahu

4,041 housing units approved (1,800 student housing units, 3,280 single and multifamily units)

DHHL East Kapolei 1 & 2 2,403 units, 500 built and sold

KROC Center

15 acre, 120,000 SF community center; 4,500 families are already members

Ocean Pointe

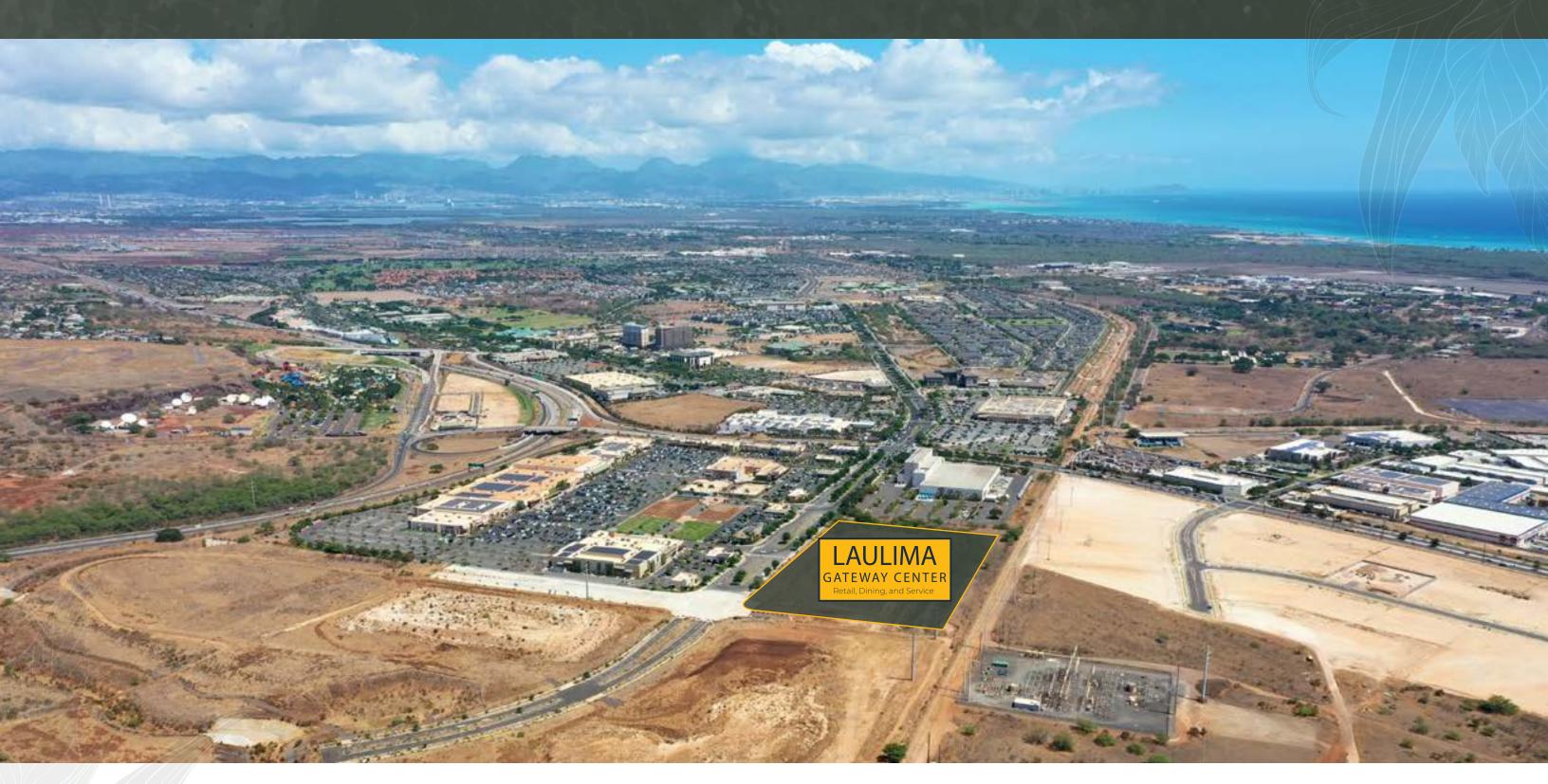
3,500 of 4,850 approved units built and occupied

Wai Kai

950 units of hotel/timeshare approved

Haseko – Hoakalei Residences 4,000 of 4,850 planned homes built





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