BUILD-TO-SUIT OPPORTUNITY THE WOODLANDS, TEXAS

Howard Hughes

The Woodlands® DEVELOPMENT COMPANY



Located in The Woodlands Waterway Square®, 10 Waterway is within walking distance to many amenities for work and leisure. Take a stroll down the street to shops and restaurants, Market Street, The Woodlands Mall, The Cynthia Woods Mitchell Pavilion, The Westin at The Woodlands, The Woodlands Marriott Hotel & Convention Center, multiple Class A office buildings and multifamily residences. Enjoy the outdoors with access to The Woodlands Waterway®, beautiful parks and more than 200 miles of connected hike and bike trails. Surrounded by everything you need, 10 Waterway is the perfect place to grow your business.

17-Story Class A office building with

in-building parking garage

388,000 rentable square feet

- Beautifully located on 3.43 acres in Waterway Square
- High quality lobby finishes and rich exterior construction
- Concierge and loyalty program for tenants
- Easy access to Interstate 45 and Houston's Bush Intercontinental Airport



Waterway Square

WATERWAY SQUARE FEATURES

- Multiple Class A office buildings with multi-tenant and build-to-suit opportunities
- Panoramic views of Waterway Square
- The Westin at The Woodlands with 302 guest rooms
- The Woodlands Marriott Hotel & Convention Center
- The Cynthia Woods Mitchell Pavilion (rated the top amphitheater in the world in 2015)
- Restaurants and specialty shops in Waterway Square, in addition to Market Street and The Woodlands Mall
- Situated in The Woodlands, the #3 master planned community in Texas and #11 in the U.S. (RCLCO)

THE WESTIN AT THE WOODLANDS

MARKET STREET

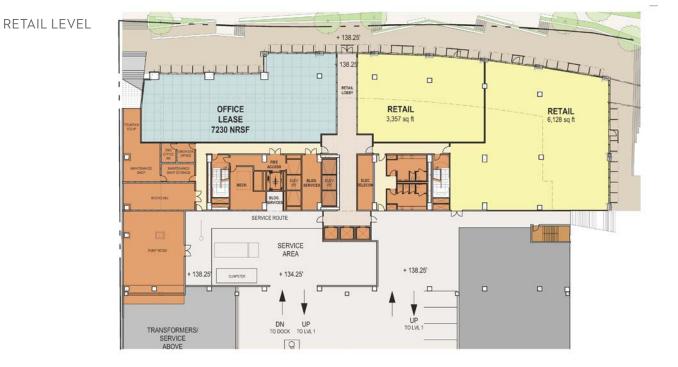
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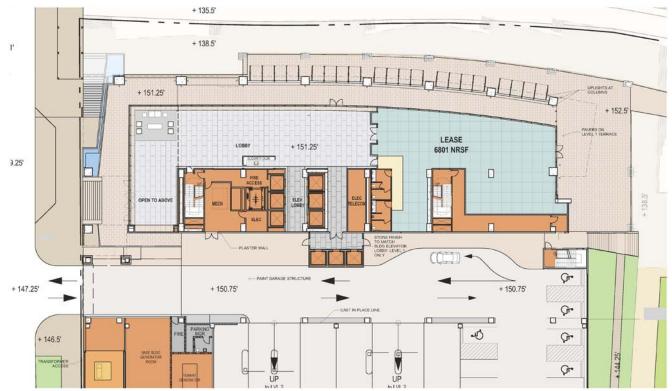




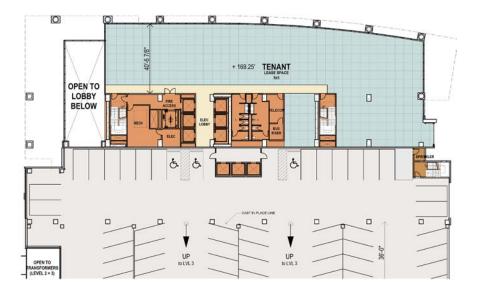
Floor Plans



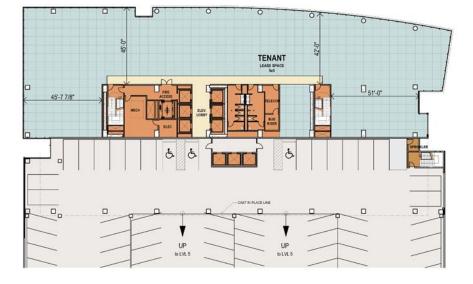
FIRST FLOOR



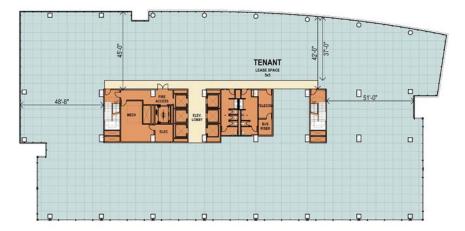
SECOND FLOOR



FLOORS 3-6







Site Plan





The Woodlands, Texas At A Glance

114,000+

Market Street

residents

BUSINESS

MEDICAL

EDUCATION

The Woodlands is a 28,000-acre award-winning master planned community located 27 miles north of downtown Houston and 30 minutes north of Houston's Bush Intercontinental Airport.

- Approximately 200 specialty and family restaurants
- Restaurant Row at Hughes Landing
- The Woodlands Resort & Conference Center with 406 guestrooms and 60,000 square feet of meeting space
- The Westin at The Woodlands with 302 guest rooms and 15,000 square feet of meeting and event space
- Embassy Suites by Hilton The Woodlands at Hughes Landing with 205 suites and more than 3,000 square feet of meeting and banquet space
- The Woodlands Waterway Marriott Hotel and Convention Center with 343 guest rooms and 70,000 square feet of meeting space
- Memorial Hermann The Woodlands Hospital with 304 beds

Pedestrian-friendly commercial and retail space

64,000+

employees

23.3 million square feet of office, research,

 10.9 million square feet of retail, including Hughes Landing, The Woodlands Mall and

institutional and industrial space

2,200+

businesses

- CHI St. Luke's Health-The Woodlands Hospital with 242 beds
- CHI St. Luke's Health-Lakeside Hospital with 30 beds
- Future Texas Children's Hospital and Houston Methodist Hospital

23 highly acclaimed public schools



13,000+ students enrolled in college courses

- Conroe, Tomball and Magnolia Independent School Districts
- Lone Star College-Montgomery, part of the Lone Star College System

7,635 acres of green space

200 acres of Lake Woodlands

212 miles of hike and bike trails

YMCA

facilities

- The Woodlands Waterway in The Woodlands Town Center
- Three membership clubs with 135 holes of golf, including The Club at Carlton Woods
- 43 religious congregations
- The Cynthia Woods Mitchell Pavilion, the #1 ranked outdoor amphitheater in the world which accommodates 16,500 people



76 outdoor tennis courts RECREATION

DINING/HOSPITALITY

d⊅



Howard

The Woodlands®

TheWoodlands-Commercial.com

ROBERT S. PARSLEY bob.parsley@colliers.com 713.830.2121

The Woodlands Development Company 1790 Hughes Landing Blvd., Suite 600 The Woodlands, Texas 77380

NORMAN V. MUNOZ norm.munoz@colliers.com 713.830.2136

JILLIAN FREDERICKS jillian.fredericks@colliers.com 713.830.2133

The Howard Hughes Corporation owns, manages and develops commercial, residential and mixed-use real estate throughout the U.S. Our properties include master planned communities, operating properties, development opportunities and other unique assets spanning 15 states from New York to Hawai'i. The Howard Hughes Corporation is traded on the New York Stock Exchange as HHC with major offices in New York, Columbia, MD, Dallas, Houston, Las Vegas and Honolulu.



Information About Brokerage Services



Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

TYPES OF REAL ESTATE LICENSE HOLDERS:

- A BROKER is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- A SALES AGENT must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents):

- Put the interests of the client above all others, including the broker's own interests;
- Inform the client of any material information about the property or transaction received by the broker;
- . Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent.

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent.

AS AGENT FOR BOTH - INTERMEDIARY: To act as an intermediary between the parties the broker must first obtain the written agreement of *each party* to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- Must treat all parties to the transaction impartially and fairly;
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
 - Must not, unless specifically authorized in writing to do so by the party, disclose:
 - that the owner will accept a price less than the written asking price;
 - that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
 - any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

TO AVOID DISPUTES, ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

| Newston Inc | | | |
|--|-------------|----------------------------|----------------|
| Houston, Inc. | 29114 | houston.info@colliers.com | (713) 222–2111 |
| Licensed Broker/Broker Firm Name or Primary Assumed Business Name | License No. | Email | Phone |
| Gary Mabray | 138207 | gary.mabray@colliers.com | (713) 830-2104 |
| Designated Broker of Firm | License No. | Email | Phone |
| Patrick Duffy, MCR | 604308 | patrick.duffy@colliers.com | (713)830-2112 |
| Licensed Supervisor of Sales Agent/ Associate | License No. | Email | Phone |
| Robert S Parsley, SIOR | 326159 | bob.parsley@colliers.com | (713) 830-2121 |
| Sales Agent/Associate's Name | License No. | Email | Phone |