KILLIARIS GROSSING COLUMBIA, SOUTH CAROLINA







C NOW OPEN



Kilger



Cisit CROSSING

Life in a village is different. More intimate. More neighborly. More complete. That is exactly what you will find at Killian's Crossing, a 400-acre retail, residential and commercial development situated less than 15 minutes from downtown Columbia. Ideally located at I-77 and Killian Road (exit 22) intersection in Northeast Columbia the easily accessed gateway to rapidly growing Northeast Columbia — this community boasts all the amenities associated with a village, including access to the natural environment, a thoughtful mix of land uses, pedestrian friendly spaces, a variety of housing choices, and a respect for time-honored traditions.



In fact, Killian's Crossing has been designed to make the most of exceptional green spaces. Nearly 85 acres of Killian's Crossing is dedicated to open, green areas. At its core is a large, central park, which includes 50 acres of preserved, natural space. A charming lake opens the doors to abundant recreational possibilities. The town center will feature a bustling main street, complete with boutiques, specialty shops, restaurants, cafés, apartments and a movie theater. Storefront parking, fountains and outdoor seating will create an environment ideal for leisurely visits and casual browsing. And a village green, at the heart of the main street, will serve as a gathering spot for summer concerts, performances, picnics, and more.

Most interesting? No destination on the property is more than a 10-minute walk from the town center.

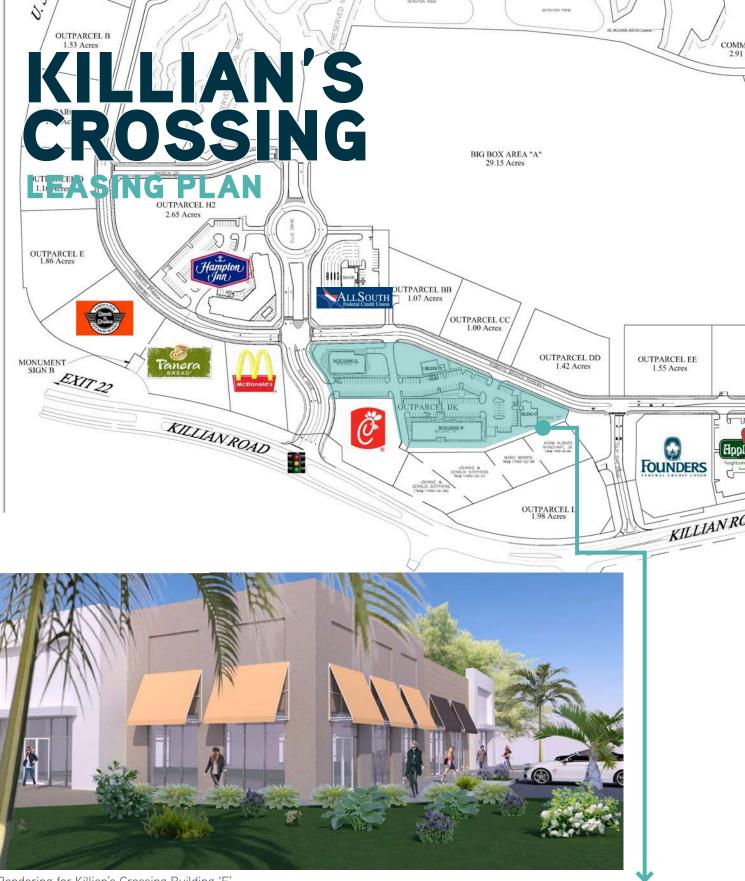
Anchor and junior anchor opportunities are available as well as outparcels and shop space. For more information please call the Killian's Crossing marketing team.





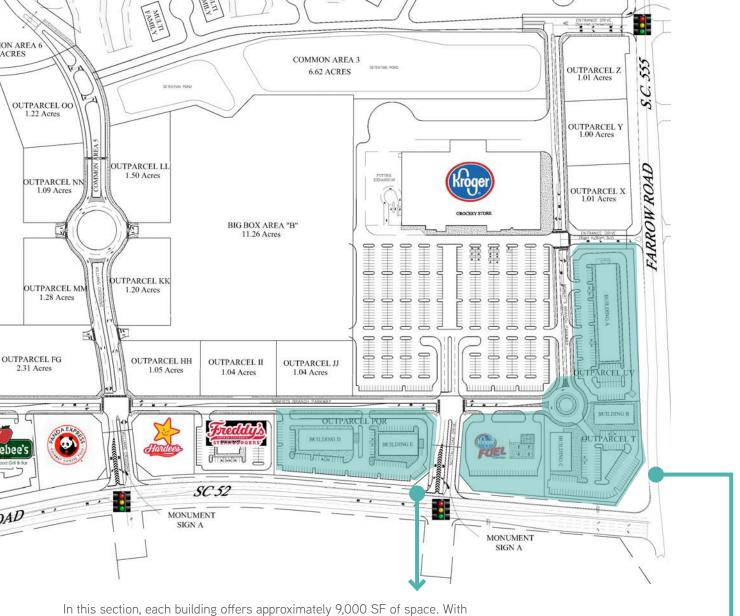






Rendering for Killian's Crossing Building 'E'

This section of the shopping center offers space from 1,000 SF to 13,500 SF. Located at a signalized intersection, the area offers several drives for entering and exiting, allowing for easy access. This area already shares entry with Chickfil-A, as well as sufficient tenant parking throughout.



In this section, each building offers approximately 9,000 SF of space. With sufficient parking for tenants' needs, this part of the center is located at a signalized intersection at the main Kroger entrance, with at least one of the proposed buildings offering drive-thru capabilities.



At this corner of Killian's Crossing, tenant suites range from 1,000 SF to 12,500 SF in availability. Close to the Kroger Marketplace, these buildings are accessible from Killian and Farrow Roads. The spaces remain flexible for user needs, including drive-thru functionality if needed.

Rendering for Killian's Crossing Building 'B'











KILLIAN'S CROSSING PROPERTY PHOTOS & RENDERINGS

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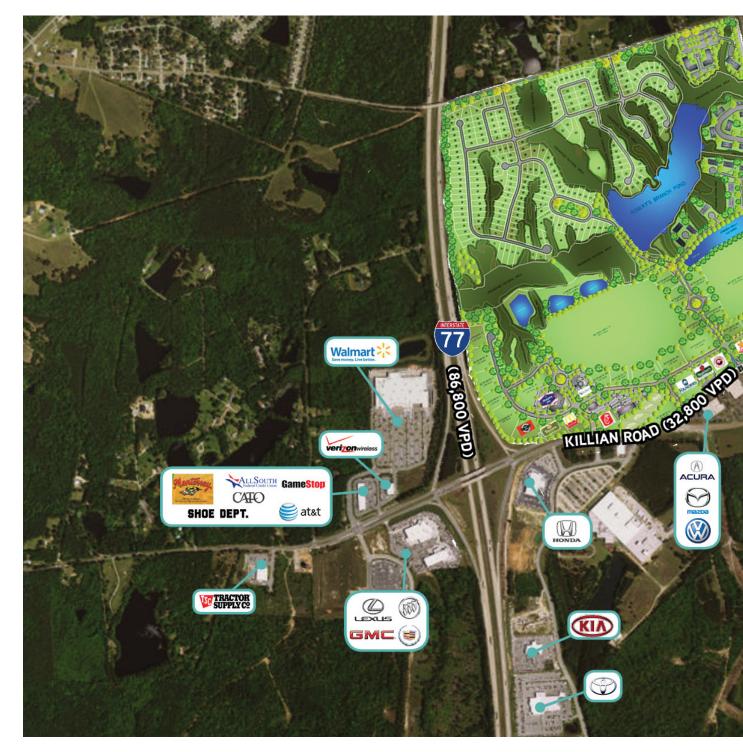
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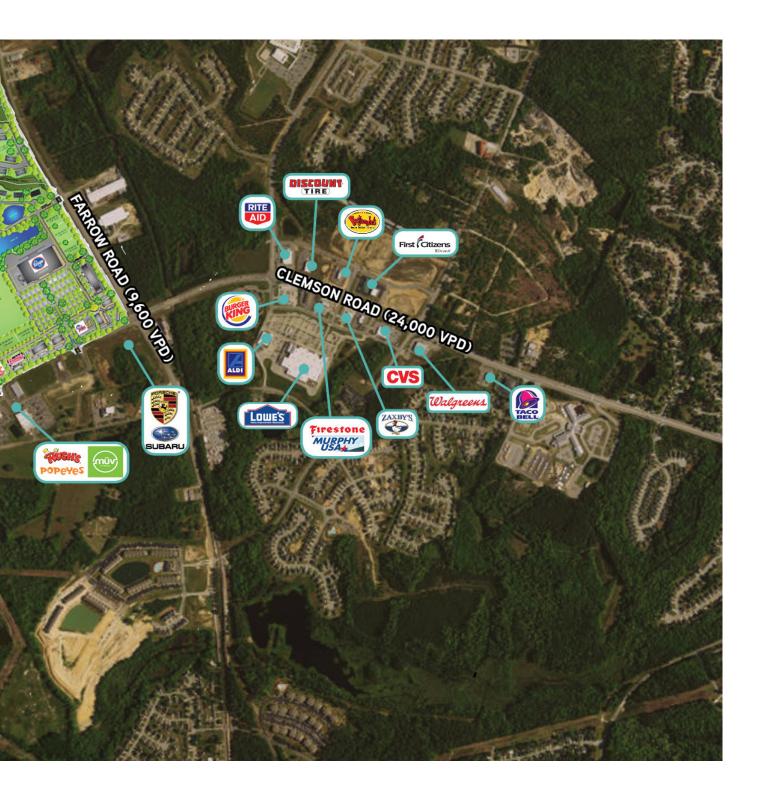
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SURROUNDING RETAILERS

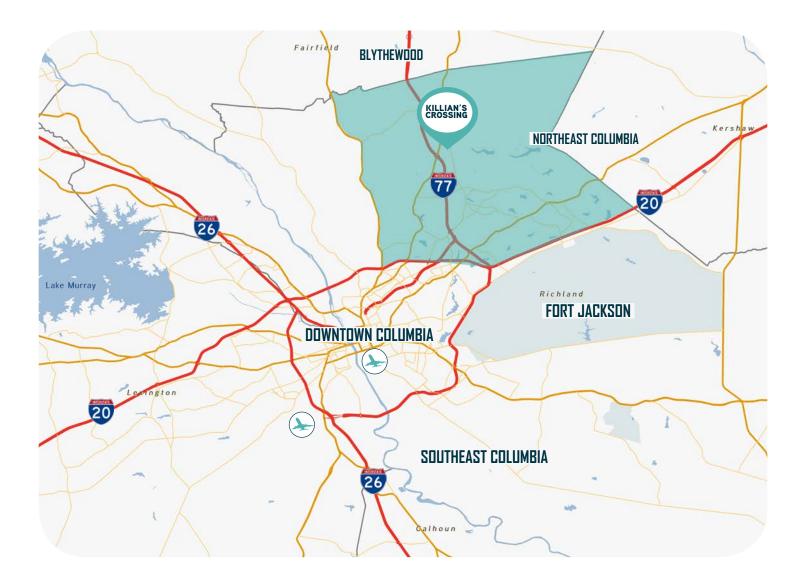


Cisit CROSSING





www.colliers.com/southcarolina INTERNATIONAL



53,344 POPULATION (1999) 124,078 POPULATION (2017) 133,828 POPULATION (ESTIMATED 2021) 1.52% PROJECTED POP. GROWTH (2017-2022) 46,779 HOUSEHOLDS (2017) \$83,966 AVG. HOUSEHOLD INCOME (2016) 104,583 DAYTIME POPULATON (2017)

*Above demographics for shaded region in Northeast Columbia





DEMOGRAPHICS

| | 3 MILE | 5 MILE | 10 MILE |
|--------------------------------------|----------|----------|----------|
| HOUSEHOLDS | | | |
| 2010 HOUSEHOLDS | 11,970 | 32,156 | 83,905 |
| 2017 HOUSEHOLDS | 13,715 | 35,943 | 92,118 |
| 2022 EST. HOUSEHOLDS | 14,886 | 38,639 | 97,962 |
| 2017 - 2022 HISTORICAL ANNUAL CHANGE | 1.65% | 1.46% | 1.24% |
| HOUSING | | | |
| 2010 TOTAL HOUSING UNITS | 12,869 | 34,605 | 92,986 |
| 2017 TOTAL HOUSING UNITS | 14,536 | 38,086 | 100,849 |
| 2022 EST. TOTAL HOUSING UNITS | 15,732 | 40,854 | 107,144 |
| INCOME | | | |
| 2017 AVG. HOUSEHOLD INCOME | \$78,913 | \$80,755 | \$74,172 |
| 2022 EST. TOTAL HOUSHOLD INCOME | \$89,950 | \$91,676 | \$84,243 |
| 2017-2022 HISTORICAL ANNUAL CHANGE | 2.56% | 2.51% | 2.31% |
| DAYTIME | | | |
| 2017 TOTAL BUSINESSES | 669 | 2,320 | 6,823 |
| 2017 TOTAL EMPLOYEES | 9,595 | 31,387 | 97,915 |

Regional Overview

COLUMBIA, SOUTH CAROLINA

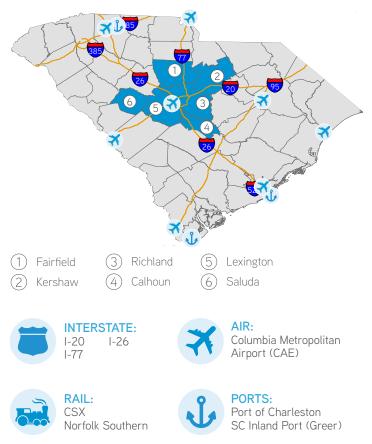
2016

Famously Hot, Famously Business-Friendly

Getting to Know the Region:

- > A strong economy, pro-business environment and efficient logistics collectively supports major industries.
- > Non-agricultural employment in the region is at its highest level in over ten years.
- > Population growth is strong as residents and businesses are attracted to the region's high quality of life and low cost of living.

COLUMBIA IS CONNECTED TO OTHER MARKETS.



Central Location is Key

Accessibility to other markets is becoming a primary factor in site selection for both businesses and residents. Businesses look to cut transportation costs and expand market access, while residents enjoy the many weekend and day trips to nearby cities. Major interstates run through the region, allowing short drive-time access to Charlotte, NC; Atlanta, GA; and Charleston and Greenville, SC, among others.

Colliers

The Columbia, SC Metropolitan Statistical Area (MSA) is made up of 6 counties centrally located in South Carolina, halfway between the Port of Charleston and South Carolina Inland Port in the Upstate. Activity at the Port of Charleston is increasing over recent years. Total volume for the Port of Charleston at the fiscal year to date shows a 3.4% increase over the 2015 fiscal year to date. The port continues to grow with no signs of slowing down, as it undergoes the construction of a new terminal in North Charleston and a recently funded deepening of its harbor to 52 feet by 2019. The location of the inland port in Greer expands the Port of Charleston's reach by 212 miles, allowing access to more than 95 million consumers within a one-day drive. Built in 2013, the Inland Port adds to the connectivity of the state by providing a direct route via a Norfolk Southern rail line to the Port of Charleston. The Inland Port recorded 9,392 rail lifts in August 2016, a 28.3% increase from a year ago. The combined success of the Inland Port and increased demand within South Carolina markets has led the South Carolina Ports Authority (SCPA) to announce plans for a second inland port facility in Dillion County.

The region's airport, Columbia Metropolitan Airport (CAE), sees more than 1.2 million passengers per year, processes more than 168,000 tons of air cargo and is home to a UPS regional air hub. Additionally, several airports are within a two-hour drivetime, including Charlotte Douglas International Airport (CLT), Charleston International Airport (CHS), Greenville-Spartanburg International Airport (GSP) and Augusta Regional Airport (AGS).



Regional Demographics

The Columbia MSA makes up nearly 17% of South Carolina's population and offers favorable demographics, with strong population growth and a skilled, educated labor force.



POPULATION

2021: **976,470** (ESRI forecast) 2016: **929,124** (ESRI estimate) 2010: **875,054** (Census)



HOUSEHOLDS

2021: **372,914** (ESRI forecast) 2016: **355,405** (ESRI estimate) 2010: **335,279** (Census)



HOUSEHOLD INCOME

Average:

2021: \$72,261 (ESRI forecast) 2016: \$66,197 (ESRI estimate) Median: 2021: \$54,168 (ESRI forecast) 2016: \$49,489 (ESRI estimate)



AGE (2016 ESRI Estimate) 20-34: 206,151 (22.2%) 35-64: 355,844 (38.3%) 65+: 128,496 (13.8%)



RACE & ETHNICITY (2016 ESRI estimate) Caucasian: 57.9% African American: 34.9% Hispanic Origin: 5.4%



EDUCATIONAL ATTAINMENT

(2016 Population 25+ ESRI Estimate) High School Graduate: **27.5%** Associate Degree: **9.1%** Bachelor's Degree: **19.0%** Graduate/Professional Degree: **11.6%**

Source: ESRI Demographics, Colliers International Research

Economy & Labor Market

The region's economy is largely driven by manufacturing, professional and business services, finance, insurance and real estate sectors and a strong military presence.

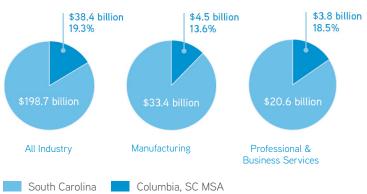
According to the Bureau of Economic Analysis (BEA), gross domestic product (GDP) for the region totaled \$38.4 billion in 2015, accounting for 19.3% of South Carolina's total GDP. Total GDP is up over recent years as the economy improves and major sectors such as professional and business services grow and contribute to a larger portion of total GDP.

The finance, insurance, real estate, rental and leasing sector accounted for 19.0% of the region's total GDP in 2015, increasing from 17.6% of total GDP in 2001. Professional and business services made up 10.0% of total GDP in 2015, up from 8.6% in 2001. Manufacturing remains strong, and accounted for 11.9% of the region's GDP in 2015.

Major Sectors as a Percent of Columbia MSA GDP (2015)



Columbia MSA GDP as a Percent of South Carolina's GDP (2015)



Source: Bureau of Economic Analysis, Colliers International Research

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